**INTEREST RATES MARKET NOTICE**

**Date: 14 April 2015**

**Subject:** New Financial Instrument Listing

***(BIDVESTCO LIMITED –“BIDC45 and BIDC46”)***

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The JSE Limited has granted a listing to **BIDVESTCO LIMITED** **“BIDC45 AND BIDC46”**on Interest Rate Market with effect from 15 April 2015**.**

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** BIDC45

**Nominal Issued** R 240,000,000.00

**Issue Price** 98.41302%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 15 July 2015

**Books Close** 10 July 2015

**Interest Payment Date(s)** 15 July 2015

**Last Day to Register** By 17:00 on9 July 2015

**Issue Date** 15 April 2015

**Date Convention** Following

**Interest Commencement Date** 15 April 2015

**First Interest Payment Date** 15 July 2015

**ISIN No.** ZAG000125303

**Additional Information** Senior Unsecured

Applicable Pricing Supplement:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BIDC45%20Pricing%20Supplement%2020150415.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BIDC45%20Pricing%20Supplement%2020150415.pdf)

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** BIDC46

**Nominal Issued** R 513,000,000.00

**Issue Price** 100%

**Coupon** 6.758 % (3 Month JIBAR as at 13 April 2015 of 6.108 % plus 65 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 October 2015

**Books Close** 8 July, 8 October

**Interest Payment Date(s)** 13 July, 13 October

**Last Day to Register** By 17:00 on7 July, 7 October

**Issue Date** 15 April 2015

**Date Convention** Following

**Interest Commencement Date** 15 April 2015

**First Interest Payment Date** 13 July 2015

**ISIN No.** ZAG000125311

**Additional Information** Senior Unsecured

Applicable Pricing Supplement:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BIDC46%20Pricing%20Supplement%2020150415.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BIDC46%20Pricing%20Supplement%2020150415.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB +27 11 2824155

Mari Vink JSE +27 11 5207154

Diboko Ledwaba JSE +27 11 5207222